

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

		x
DEUTSCHE BANK TRUST COMPANY, AMERICAS	:	
in its capacity as successor indenture trustee for certain	:	
series of Senior Notes, LAW DEBENTURE TRUST	:	
COMPANY OF NEW YORK, in its capacity as successor	:	11-cv-04784 (RJH)
indenture trustee for certain series of Senior Notes, and	:	
WILMINGTON TRUST COMPANY, in its capacity as	:	
successor indenture trustee for certain series of PHONES	:	
Notes,	:	
Plaintiffs,	:	RULE 7.1 CORPORATE
	:	DISCLOSURE
	:	STATEMENT
ADALY OPPORTUNITY FUND TD SECURITIES	:	
INC. C/O ADALY INVESTMENT MANAGEMENT	:	
CO., <i>et al.</i> ,	:	
	:	
Defendants.	:	

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure the undersigned counsel for Defendant Tensor Opportunity Limited (“Tensor”) and M. Safra & Co., Inc. (“M. Safra”) states that Tensor is a family owned investment fund with no third party investors, M. Safra is a family owned investment manager with no third party investors and no third party owns any stock in Tensor or M. Safra.

Dated: New York, New York
October 28, 2011

FRIED, FRANK, HARRIS, SHRIVER
& JACOBSON LLP

By: /s/ Michael de Leeuw
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and M. Safra & Co., Inc.*